

Sierra Income Corporation A

NEW YORK (S-S iWe Ir Rā Income Corporation announced that its Board of Directors February, and March 2019 of \$0.0 record date will be entitled to r distribution;

Amount		Record	Date	Payment
Per Share				
\$ 0 . 0 5 3 3 4		January	25	January
		2019		2019
\$ 0 . 0 5 3 3 4		February	1	February
		2019		2019
\$ 0 . 0 5 3 3 4		March	11	March
				2019

As previously announced by the Board of Directors, the proposed mergers of the Company, "Mergers"), the Board of Directors target distribution rate for the (regard, the Board of Directors consummation of the Mergers, and Company expects to pay monthly common stock equal to 5.500 cent share of 4.500 cents and a supplement increase from the monthly distribution. Thereafter, the distribution will policy and such distributions cou

About Sierra Income Corporation

Sierra is a non-traded business secured debt, second lien secured companies in a broad range of inc Sierra's investment objective is appreciation. Sierra is externally registered under the Investment Act. Please visit www.sierraincomecorp.com

About SIC Advisors LLC

S I C A d v i s o r s L L C i s a n a f f i l i a t e
a n a l t e r n a t i v e a s s e t m a n a g e m e n t
M e d l e y ' s n a t i o n a l d i r e c t o r i g i n a t
i n t h e U . S . M e d l e y h a s \$ 4 . 8 b i l l i
c o m p a n i e s , M e d l e y C a p i t a l C o r p o r
C o r p o r a t i o n , a c r e d i t i n t e r v a l f u
p r i v a t e i n v e s t m e n t v e h i c l e s . O v e r
c o m p a n i e s a c r o s s 3 5 i n d u s t r i e s i n
M a n a g e m e w t m l d n l c y . . c a o t m

M e d l e y L L C , t h e o p e r a t i n g c o m p a n
t r a d e o n t h e N e w Y o r k S t o c k E x c h
M e d l e y C a p i t a l C o r p o r a t i o n i s d u
T e l A v i v S t o c k E x c h a n g e (T A S E : M
Y o r k S t o c k E x c h a n g e u n d e r t h e s y
E x c h a n g e u n d e r t h e s y m b o l (T A S E :

F o r w a r d - L o o k i n g S t a t e m e n t s

*T h i s p r e s s r e l e a s e c o n t a i n s f o r w a
l a w s a n d r e g u l a t i o n s . T h e s e f o r w
p h r a s e s s u c h a s " a n t i c i p a t e , " " b e
" p l a n , " " p r e d i c t , " " p r o j e c t , " " s h
r e f e r e n c e s t o a s s u m p t i o n s a n d f o r
g u a r a n t e e s o f f u t u r e p e r f o r m a n c e
f a c t o r s t h a t m a y c a u s e t h e a c t u a l
f o r w a r d - l o o k i n g s t a t e m e n t s a r e m
f o r w a r d - l o o k i n g s t a t e m e n t s a r e b
t h e e x p e c t a t i o n s w i l l b e a t t a i n e d
o b l i g a t i o n t o u p d a t e a n y f o r w a r d -
a c t u a l r e s u l t s o r c h a n g e s i n S i e r*

*T h i s i s n o t a n o f f e r o r a s o l i c i t a
S u c h a n o f f e r c a n b e m a d e o n l y b
b y v w i w s i n i g r . a i T n h c i s m i e s c o a r p s . p e o c m u l a t i
d e g r e e o f r i s k .*

1 T h e " C o m b i n e d C o m p a n y " r e f e r s

2 M e d l e y M a n a g e m e n t I n c . i s t h e
a d v i s e r s (c o l l e c t i v e l y , " M e d l e y ")
r e p r e s e n t s t h e s u m o f t h e n e t a s s
l e v e l , i n c l u d i n g a m o u n t s s u b j e c t
c o m m i t m e n t s t o f u n d s t h a t h a v e y
m a n a g e m e n t a r e a s o f S e p t e m b e r 3

C o n t a c t s

I n v e s t o r R e l a t i o n s C o n t a c t :

S a m A n d e r s o n

H e a d o f C a p i t a l M a r k e t s & R i s k M

M e d l e y M a n a g e m e n t I n c .

2 1 2 - 7 5 9 - 0 7 7 7

M e d i a C o n t a c t :

J o n a t h a n G a s t h a l t e r / N a t h a n i e l G a

G a s t h a l t e r & C o . L P

2 1 2 - 2 5 7 - 4 1 7 0

[h t t p s : / / w w w . s i e r r a i n c o m e c o r p . c o m](https://www.sierraincomecorp.com)
D i s t r i b u t i o n s